



Subscription Form No.....

**FORM FOR THE NOTIFICATION OF THE INTENTION TO EXERCISE WARRANTS
OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED (ICN-W1) the Final Exercise**

Notification Date.....

Exercise Date.....
Warrant Holder Registration No.....**To Board of Directors of Information and Communication Networks Public Company Limited**

I (please specify the type of Warrant Holders)

☐ Thai individual, Identification card number ☐ Foreigner, Passport number.....☐ Thai juristic person, Juristic registration number..... ☐ Foreign juristic person, Juristic registration number.....Name: ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Juristic Person Nationality.....

Tax ID No..... Date of Birth/Registered.....

Address.....

Province..... Postal Code..... Telephone (Home)..... email.....

I/ We, as a warrant holder of Ua Withya Plc., hereby intend to exercise the right to purchase the ordinary shares of Information and Communication Networks Plc. as stated below.

Warrant holder registration No.	Number of warrants to be exercised (units)	Exercise Ratio (warrant:ordinary share)	Number of ordinary shares to be received from the exercise (share)	Exercise Price (baht per share)	Total amount (in baht)
		01warrant : 01share		1.00	

I/ We hereby have delivered the warrant certificate(s) and requested for the return of remaining warrant (if any)

-1 Amount of delivered Warrants Warrant Certificate(s) number..... units

Warrant Certificate(s) number..... units

Total number of delivered Warrants..... units

-2 Amount of the remaining Warrants which are not exercised (if any)..... units

Upon being allocated the subscribed shares, I/We agree that the Company shall deliver the shares as follow (Please chose one only)

☐ Issue the share certificates in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted ordinary shares and have (name of broker).....
Participant No. deposit those shares with Thailand Securities Depository Company Limited for securities trading account number.....

First name/Last name.....(Name of the Subscriber must be the same with Account Name)

☐ Issue share of issuer account : Issue the warrant certificate in the name of "Thailand Securities Depository Co., Ltd for Depositors" and issue shares to "Thailand Securities Depository Co., Ltd by account name of issuer member number 600 (Withdrawal from securities subscriber need to pay fee as Thailand Securities Depository Co., Ltd mentioned)☐ Received as certificate of shares: Stock certificate issued to the amount that was allocated in my name and stock certificate delivered to me by name, address listed above in registered mail.
I am pleased by Share certificate to be prepared as stock certificate delivered to me soon but not exceeding 15 days from the date exercised. Which I agree. I may receive share certificate after receiving the Market for Alternative Investment (MAI) of its listed securities and allow trading in the Market for Alternative Investment (MAI). I hereby to submit payment for subscription shares. by such ordinaryI hereby to submit payment for subscription by such ordinary shares.☐ Bill Payment / Payable to **"FOR EXERCISING WARRANT OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED"**

Bangkok Bank Public Company Limited, The Crystal 2 Branch, Account Number 039-8-03839-8

☐ Cashier cheque ☐ Personal cheque ☐ Draft

Cheque No..... Date..... Bank..... Branch.....

Payable to "FOR EXERCISING WARRANT OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED"

(In case cheque, cashier cheque, bill of exchange or payable by bank cheque should date 3 day before exercise date and collected within Bangkok)

I hereby undertake to buy all the paid Ordinary Shares and shall not revoke this subscription. If I do not return this duty completed subscription form with payment (cheque/cashier cheque/draft) has not been honored within this subscription period, I shall be deemed to have not exercised the warrants

Signed.....Subscriber for ordinary shares

(.....)



Subscription Form.....

**SUBSCRIPTION RECEIPT OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED (ICN-W1) the Final Exercise
SUBSCRIBER PLEASES ALSO FILL IN THIS PORTION**

Notification Date.....

Information and Communication Networks Public Company Limited has received money from (Name of subscriber)

Hereby intend to exercise the rights to purchase the Company's ordinary shares as follows:

Warrant holder registration No.	Number of warrants to be exercised (units)	Exercise Ratio (warrant:ordinary share)	Number of ordinary shares derived from the exercise of warrant (share)	Exercise Price (baht per share)	Total amount (in baht)
		01warrant : 01share		1.00	

made payable by ☐ Bill Payment/Transfer ☐ Cashier cheque ☐ Personal cheque ☐ Draft

Cheque No..... Date..... Bank..... Branch.....

Subscriber which to received Ordinary Shares as following method.☐ Deposit the shares to my securities account no..... Security Company Name.....☐ Deposit the shares in the name of "Thailand Securities Depository Co., Ltd for issue of issuer the securities member No. 600☐ Issue a share certificate in the name of subscriber

Authorized.....Date.....