



Procedure for submitting the document notifying the intention to exercise the rights of warrant to purchase company's common stock ICN-W1 the Final Exercise



Period for the notification of the intention to exercise the Warrants

November 15-29, 2023 (business days only)

Exercise Date

November 30, 2023



Exercise Method

Contact the Broker to notify TSD and issue warrants/substitute slip to be used as evidence the purchase of the Company's newly issued shares

** For more information, procedures, methods and processing time, please contact your Broker. **



Proof of rights (with certifying correctness in every document)

- 1) The Warrant
- 2) Form for the Notification of Intention to Exercise the Rights of the Warrant
- 3) Proof of payment/cheque/cashier's check

Supporting Documents for exercising of the Warrants

- | | |
|-------------------------|---|
| Thai natural person | ➢ A certified true copy of a valid identification card |
| Foreign natural person | ➢ A certified true copy of a valid passport or alien certificate |
| Thai juristic person | ➢ A certified true copy of affidavit issued by the Ministry of Commerce not more than 6 months from each Exercise Date with the authorized signatory of such juristic person. |
| Foreign juristic person | ➢ A certified true copy of incorporation certificate, memorandum of association, article of association, and affidavit issued not more than 6 months from each |
| | ➢ A certified true copy of Evidence of the authorized person |



Payment Method

- Personal Cheque, Cashier Cheque, or Bank Draft
which can be cashed in Bangkok Metropolitan area within 1 business day from each Notification Date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior of each Exercise Date and shall be crossed and made payable only to "FOR EXERCISING WARRANT OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED" and specify full name, and contact number on the back of the payment evidence, and November 29, 2023 shall be the last date on cheque and the cheque MUST be delivered to the Company before 10.00 a.m.
- Cash Transfer via Bill Payment
(Bill Payment Form can be downloaded from the Company's website at <https://www.icn.co.th/a/download.php?cid=500&lang=eng>)
Name "FOR EXERCISING WARRANT OF INFORMATION AND COMMUNICATION NETWORKS PUBLIC COMPANY LIMITED"



All documents can be submitted from November 15-29, 2023
please contact the Exercise Venue on business days
during 9.00 a.m. to 4.00 p.m.

For more information, please visit www.icn.co.th